



Health Check Program: Overall Org Health

Unlock the full value of your Salesforce Platform

Do you feel like you're getting all the benefits from your investment in Salesforce?

Salesforce can digitally transform your business and improve your customer and employee experience, but it's possible that your instance could be better optimized and configured to support your needs. That's where Trifecta's team of certified Salesforce experts comes in! We can help you decode the Salesforce Optimizer Report and uncover the root cause of operating inefficiencies, which can improve data quality, reduce maintenance costs, and position your org for future growth...in as little as two weeks!

	Starter Program 2 weeks \$5,000	Advanced Program 4-6 weeks Call for Pricing
Discovery Meetings	✓	✓
Change & Release Management Review	✓	✓
Deep-Dive Stakeholder Interviews		✓
Targeted Deep-Dives		✓
General Salesforce Org Health Analysis	✓	✓
Hands-On Manual Inspection of Salesforce Org		✓
Detailed Code & Architecture Review		✓
Detailed Data Quality & Data Structure Reviews		✓
Overall Findings & Recommendations	✓	✓
Summary Health Metrics for Evaluated Criteria	✓	✓
Detailed Health Metrics for Evaluated Criteria		✓
Documented Remediation Recommendations		✓
Custom-Tailored Release Process Recommendation		✓
Remediation Roadmap: Suggested Steps & Prioritization	✓	✓
Summary Report	✓	✓



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